

JAMAICA

Visitor Arrival Summary

Tourist Arrivals to Jamaica moved from 1.76 million in 2008 to 1.83 million in 2009, an increase of 63.8 thousand or 3.6 percent. This growth was produced by a 2.0 percent increase in the Winter coupled with a 4.5 percent increase in the Summer.

- ◆ The United States continued to be the most significant source market for Jamaica supplying 64.1 percent of arriving tourists, growing by 1.9 percent in 2009. Stopover arrivals from Canada, which continued to show very encouraging growth, surged by 22.9 percent, accounting for a 15.9 percent share of the market, or 290.3 thousand.
- ◆ Unlike Tourist Arrivals, Cruise Passenger arrivals had negative growth owing to the sizeable declines in Winter months, which may have been due to the fact that only 334 ships docked in Jamaica in 2009 versus 398 in 2008. Overall, only 922.3 thousand passengers visited Jamaica, representing a reduction of 15.6 percent over the previous year. This was the first time since 2003 that Cruise Passenger numbers fell below the 1.0 million mark.

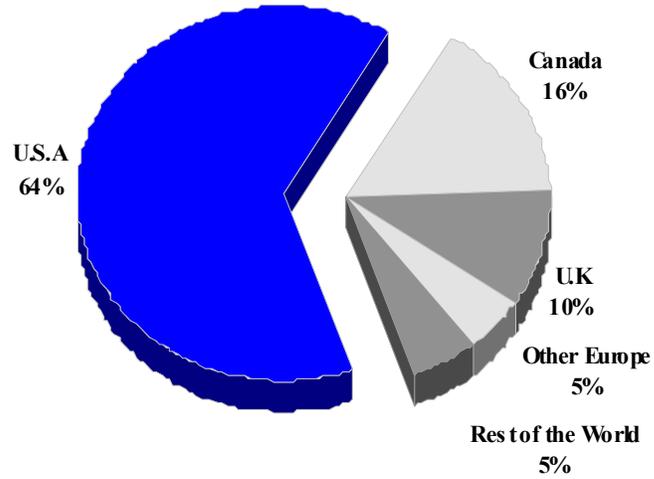
TOURISM HIGHLIGHTS FOR 2009

VISITOR ARRIVALS			
Tourist Arrivals ➔	1,831,097	Cruise Passengers	922,349
➔ Summer	64.5%	➔ Summer	55.1%
➔ Winter	35.5%	➔ Winter	44.9%
		Cruise Calls	334
VISITOR PROFILE			
Average Length of Stay (nights) ¹	9.3	Tourist Arrivals by Place of Stay¹	
Tourist Arrivals by Purpose of Visit¹		➔ Hotels	65.3%
➔ Holiday	85.5%	➔ Guest Houses/Apartments	4.8%
➔ Business	6.2%	➔ Private	29.3%
➔ Other	8.3%	➔ Other	0.6%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) ¹	\$1,976.0	GDP at Factor Cost (US\$ millions) ^V	\$7,976.5
Tourism Budget (US\$ thousands) *	\$38,561	Hotel and Restaurant contribution to GDP	n.a
		Consumer Price Index (%ch. 2009/'08)	10.2
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms ¹	29,794	Land Area (square Kilometres)	11,424
Room Occupancy Rates	60.4%	Population (thousand mid year 2008)	2,687.2

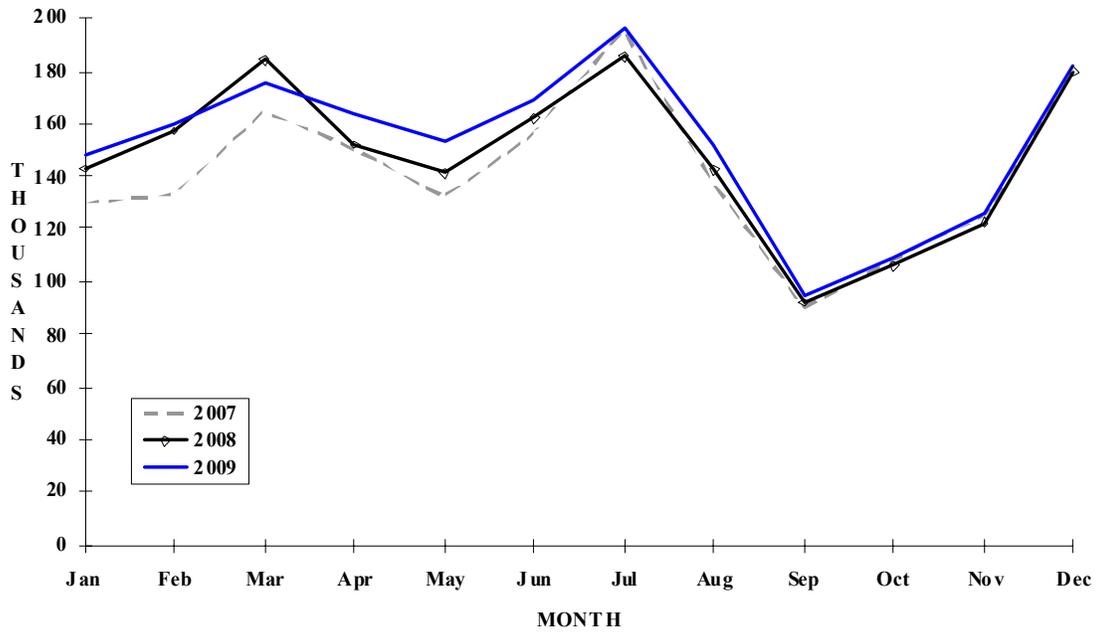
* Actual and fiscal (April-March) 2008/2009

JAMAICA

**TOURIST ARRIVALS BY MAIN MARKETS
2009**



MONTHLY TOURIST ARRIVALS



TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2005	2006	2007	2008	2009	% Share 2009
U.S.A	1058317	1190721	1132532	1150942	1172844	64.1
Canada	116862	153569	190650	236193	290307	15.9
United Kingdom	149773	175363	185657	188436	184512	10.1
Other Europe	84106	80711	103237	96264	92287	5.0
Caribbean	50759	56589	63491	67813	65925	3.6
Other Americas	2522	10460	11645	15540	13900	0.8
Rest of World	16324	11492	13573	12083	11322	0.6
TOTAL	1478663	1678905	1700785	1767271	1831097	100.0

MONTHLY TOURIST ARRIVALS

Month	2005	2006	2007	2008	2009	% Change 2009/08
January	116844	130695	129756	142861	148886	4.2
February	123022	138428	132949	156831	160282	2.2
March	155103	167439	164547	184267	175929	-4.5
April	123578	163272	150561	152199	164090	7.8
May	110821	133902	132044	141236	153443	8.6
June	132710	158425	156450	161958	168561	4.1
July	151289	180015	195409	185447	195940	5.7
August	117898	141631	136660	142467	152573	7.1
September	72926	80397	89704	92037	95263	3.5
October	87467	94351	108205	106104	108820	2.6
November	121740	121916	124474	122250	125494	2.7
December	165265	168434	180026	179614	181816	1.2
TOTAL	1478663	1678905	1700785	1767271	1831097	3.6

CRUISE PASSENGER ARRIVALS

Month	2005	2006	2007	2008	% Change	
					2009	2009/08
January	111841	134279	143728	144671	107827	-25.5
February	112261	118051	123130	133403	90477	-32.2
March	150871	153972	144764	139347	112416	-19.3
April	98654	109074	113524	110838	103484	-6.6
May	74505	83311	93151	59860	68181	13.9
June	73246	88087	71545	57962	68539	18.2
July	59881	85935	76231	69343	56112	-19.1
August	75555	98918	71689	54656	51449	-5.9
September	69463	79243	60682	48821	45101	-7.6
October	68463	99103	63438	73165	57478	-21.4
November	110016	131136	99353	76223	68971	-9.5
December	131087	155885	118269	123974	92314	-25.5
TOTAL	1135843	1336994	1179504	1092263	922349	-15.6

Number of Calls	508	563	435	398	334
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TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2004	2005	2006	2007	2008
Hotels	17533	18817	19550	20237	22323
Guest Houses	2739	2771	2641	2983	2934
Resort Cottages	3625	3511	3571	3589	3639
Apartment Houses	1050	940	913	902	898
TOTAL	24947	26039	26675	27711	29794

Area

Kingston*	2077	2085	2108	2327	2347
Montego Bay	7944	7950	7922	8315	9307
Negril	6414	6426	6449	6469	7574
Ocho Rios	6712	7406	7986	8224	8202
Port Antonio	986	967	979	995	995
Mandeville\South Coast	814	1205	1231	1381	1369

*Includes the Parish of St. Andrew

Source: Ministry of Tourism - Jamaica

MARTINIQUE

Visitor Arrival Summary

An 8.2 percent contraction in Stay Over arrival numbers to Martinique resulted in an aggregate of 441.6 thousand in 2009. Martinique experienced a 4.0 percent decline in Tourist Arrivals owing almost completely to the 9.9 percent decline in arrivals in the Winter. Even though this period accounted for less than 40.0 percent of all arrivals (38.6 percent), the almost zero percent change in the Summer could not cause a gain.

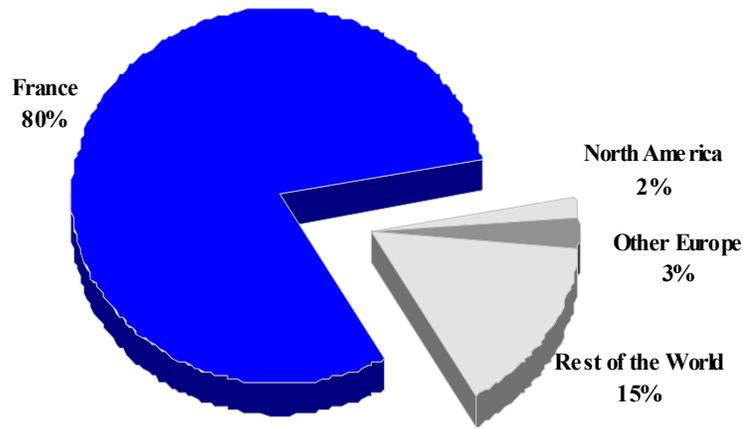
- ◆ Almost all the significant source markets suffered losses in 2009. Among them was Europe (83.1 percent of total arrivals) which was 4.6 percent fewer, and the French overseas departments (9.1 percent market share), down by 41.7 percent. The only markets registering growth were Other Caribbean, up by 15.9 percent, and Other Countries, almost doubling in 2009.
- ◆ As in 2008, only 112 cruise ships docked in Martinique in 2009, resulting in an aggregate of 69.7 thousand Cruise Passenger arrivals, a loss of 19.9 percent over the 2008 total. Arrivals in the Winter diminished by 32.1 percent, while those in the Summer remained steady with a slight 2.1 percent shrinking.

TOURISM HIGHLIGHTS FOR 2009

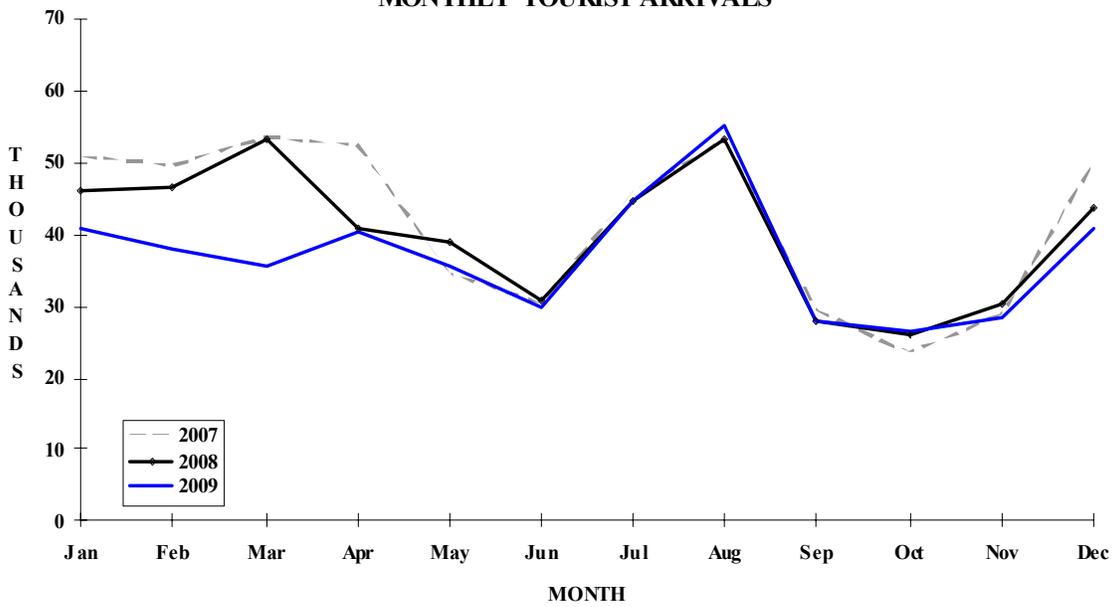
VISITOR ARRIVALS			
Tourist Arrivals ➔	441,647	Cruise Passengers	69,749
➔ Summer	65.0%	➔ Summer	49.6%
➔ Winter	35.0%	➔ Winter	50.4%
		Cruise Ship Calls	112
VISITOR PROFILE			
Average Length of Stay (nights) ^I	12.9	Tourist Arrivals by Place of Stay ^{VI}	
Tourist Arrivals by Purpose of Visit ^{VI}		➔ Hotels	36.6%
➔ Holiday	84.3%	➔ Guest Houses/Apartments	26.9%
➔ Business	12.4%	➔ Private	26.3%
➔ Other	3.3%	➔ Others	10.2%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) ^{II}	\$299.0	Tourism Budget (US\$ '000) ^{III b}	\$15,962
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms ^{III}	8,261	Land Area (square Kilometres)	1,060
Room Occupancy Rates ^I	54.9%	Population (thousand mid year 2007)	400.0

MARTINIQUE

**TOURIST ARRIVALS BY MAIN MARKETS
2009**



MONTHLY TOURIST ARRIVALS



TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2005	2006	2007	2008	% Share	
					2009	2009
United States	4984	5239	12366	7179	6290	1.4
Canada	4569	4772	5356	3210	1292	0.3
France	369705	395515	379928	366207	354846	80.3
Other Europe	29378	26938	25304	18680	12183	2.8
D.O.M. *	48612	51608	54470	68602	40002	9.1
Other C'bean	18312	15079	20787	13426	15562	3.5
Other Countries	8567	4324	3280	3921	11472	2.6
TOTAL	484127	503475	501491	481225	441647	100.0

*French overseas departments and territories (mainly Guadeloupe)

MONTHLY TOURIST ARRIVALS*

Month	2005	2006	2007	2008	% Change	
					2009	2009/08
January	46904	47576	50720	45811	40652	-11.3
February	46296	46387	49620	46388	38045	-18.0
March	51239	49514	53658	53117	35599	-33.0
April	41255	49252	52349	40628	40203	-1.0
May	35475	37203	34598	38991	34976	-10.3
June	30541	31948	30372	30599	29849	-2.5
July	48956	46818	45788	44543	44509	-0.1
August	59224	59806	53107	53251	55097	3.5
September	29988	32304	29294	28026	27736	-1.0
October	26124	25215	23569	25945	26216	1.0
November	27271	31719	28762	30206	28266	-6.4
December	40854	45733	49654	43720	40499	-7.4
TOTAL	484127	503475	501491	481225	441647	-8.2

MARTINIQUE

CRUISE PASSENGER ARRIVALS

Month	2005	2006	2007	2008	% Change	
					2009	2009/08
January	16176	16329	10172	14220	22729	59.8
February	12640	12754	11582	11314	7807	-31.0
March	17814	16570	14747	14307	3010	-79.0
April	11182	10243	10280	11877	1595	-86.6
May	1382	1026	0	0	0	-
June	0	0	0	0	0	-
July	0	0	0	0	0	-
August	0	0	0	0	0	-
September	0	0	0	0	0	-
October	1981	4529	0	4132	4110	-0.5
November	9177	13397	10319	11857	13368	12.7
December	22711	21241	14583	19372	17130	-11.6
TOTAL	93063	96089	71683	87079	69749	-19.9
Cruise Calls	128	137	132	112	112	

TOURIST ACCOMMODATION (Rooms)

Rooms	2005	2006	2007	2008	2009
Total	n.a	8261	n.a	n.a	n.a

Source: Agence Regionale de Developpment Touristique de la Martinique (ARDTM)

THE MEXICAN CARIBBEAN (CANCUN, COZUMEL, RIVERA MAYA)

Visitor Arrival Summary

The Mexican Caribbean destinations have emerged in the last decade to be major players in Caribbean tourism. Cancun, Cozumel and now Riviera Maya are resort destinations which rely heavily on the US market and are now extending their share of the European market.

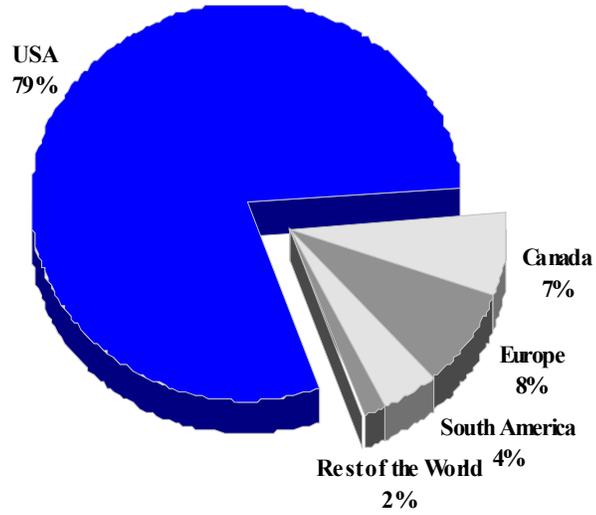
- ◆ **Cancun:** International tourists (foreign hotel guests) to Cancun in 2009 suffered a 12.6 percent decrease to end at 1.9 million, down from the almost 2.2 million tourists hosted in 2008. The Winter season edged marginally upward by 1.0 percent, whereas the Summer seasons suffered a 21.1 percent reduction. The United States claimed a 79.5 percent market share for a total of 1.5 million tourists, or a loss of 10.5 percent. Europe, with an 8.3 percent market share weakened sharply by 26.1 percent. The Canadian market also experienced a softening as arrivals fell by 5.8 percent to total 122.9 thousand. The combined markets of Central America and the Caribbean grew marginally by 2.4 percent. Arrivals from Japan and the Rest of the World combined were almost halved, falling by 46.2 percent.
- ◆ **Cozumel:** Overall, Cozumel's Cruise industry shrank as that destination welcomed approximately 2.2 million passengers in 2009, 13.5 percent fewer than in the previous year. The biggest losses came in the Summer (down 16.9 percent), with May (-95.5 percent), June (-43.2 percent), October (13.5 percent) and November (19.1 percent) dropping the most. The Winter period performed somewhat worse than it did in 2008 with a 8.8 percent decline.

TOURISM HIGHLIGHTS FOR 2009

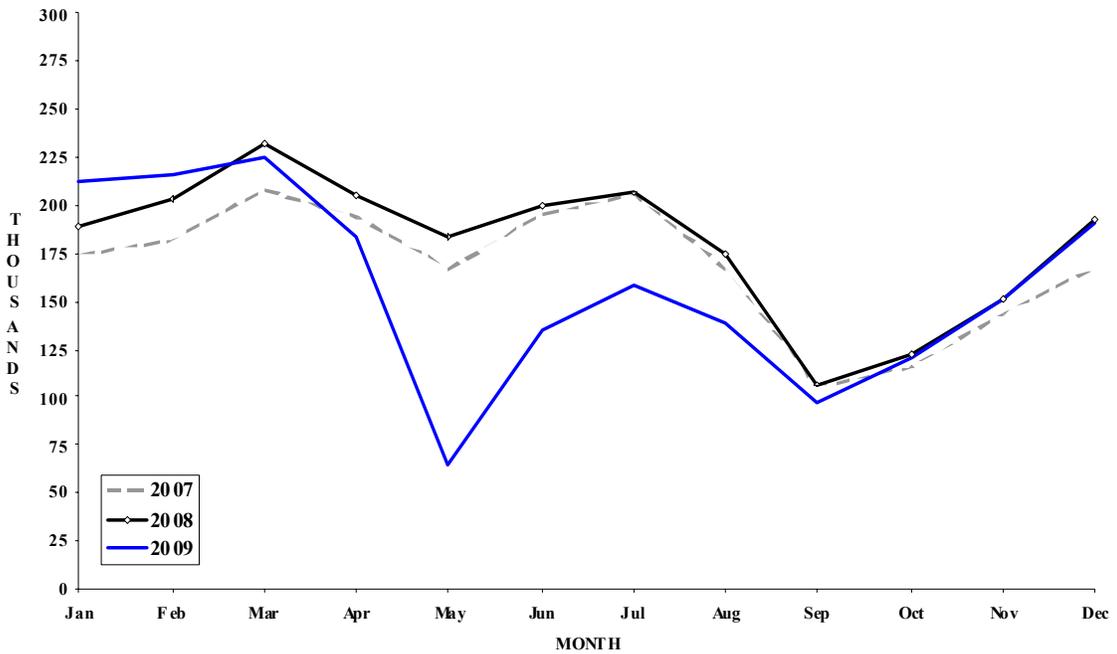
VISITOR ARRIVALS			
Cancun - Tourist Arrivals ➔	1,891,448	Cozumel - Cruise Passengers	2,221,729
➔ <i>Summer</i>	55.7%	➔ <i>Summer</i>	58.7%
➔ <i>Winter</i>	44.3%	➔ <i>Winter</i>	41.3%
Cozumel - Tourist Arrivals ➔ ^{IV}	396,734	Cruise Ship Calls	846
Rivera Maya - Tourist Arrivals ➔ ^{IV}	1,981,484		
VISITOR PROFILE		ACCOMMODATION STATISTICS	
Average Length of Stay (<i>nights</i>)		Cancun - Rooms ^I	28,214
(<i>Cancun</i>) ^I	4.5	Room Occupancy Rates ^I	71.0%
(<i>Rivera Maya</i>) ^{IV}	6.5	Cozumel - Rooms ^{IV}	4,205
Cancun		Room Occupancy Rates ^{IV}	41.9%
Tourist Arrivals by Purpose of Visit ^{XI}		Rivera Maya - Rooms ^{IV}	26,980
➔ <i>Holiday</i>	93.0%	Room Occupancy Rates ^{IV}	71.9%
➔ <i>Business</i>	5.0%		
➔ <i>Other</i>	2.0%		
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>) ^I Cancun	\$2,350.6	Total Expenditure (<i>US\$ millions</i>) ^V Cozumel	\$454.9

Mexico (Cancun)

**TOURIST ARRIVALS BY MAIN MARKETS
2009**



MONTHLY TOURIST ARRIVALS



MEXICAN CARIBBEAN - (CANCUN)

CANCUN - FOREIGN HOTEL GUEST BY COUNTRY OF ORIGIN

Country of Residence	2005	2006	2007	2008	2009	% Share 2009
United States	1528416	1265080	1571703	1679848	1503183	79.5
Canada	188848	79878	117081	130509	122881	6.5
Europe	303204	167249	209407	213077	157364	8.3
South America	67667	36861	73217	96157	73155	3.9
Central America	8543	7831	11062	13456	21604	1.1
Caribbean	8127	6032	9125	7638		
Japan	19806	16176	20132	13770	13261	0.7
Rest of the World	9569	7835	10575	10865		
TOTAL	2134180	1586942	2022302	2165320	1891448	100.0

CANCUN - FOREIGN HOTEL GUEST BY MONTH

Month	2005	2006	2007	2008	2009	% Change 2009/08
January	227720	84748	174376	189184	212323	12.2
February	230096	114755	181493	202595	216449	6.8
March	271063	147837	207356	231349	223945	-3.2
April	215599	135901	193710	205562	184331	-10.3
May	208760	140496	166708	183377	63606	-65.3
June	235659	159313	194930	200400	134501	-32.9
July	223630	164636	205297	206242	157966	-23.4
August	209253	144530	166867	174701	139029	-20.4
September	135594	98852	105541	106713	96832	-9.3
October	96947	101742	115041	121341	120800	-0.4
November	25586	133023	143483	151356	151318	0.0
December	54273	161109	167500	192500	190348	-1.1
TOTAL	2134180	1586942	2022302	2165320	1891448	-12.6

MEXICAN CARIBBEAN - (COZUMEL)

COZUMEL - TOTAL TOURIST ARRIVALS

	2001	2002	2003	2004	2005	% Share 2005
National Tourists	240499	153386	60554	50009	120219	30.3
Foreign Tourists	215122	205585	304233	368589	276515	69.7
TOTAL	455621	358971	364787	418598	396734	100.0

COZUMEL - CRUISE PASSENGER ARRIVALS

Month	2005	2006	2007	2008	2009	% Change 2009/08
January	303933	218804	295169	279201	255869	-8.4
February	288155	205696	268613	270088	241321	-10.7
March	353453	244013	310292	286101	260632	-8.9
April	276314	204914	241707	227899	212359	-6.8
May	186753	131228	144911	181858	8204	-95.5
June	200793	160426	167465	170783	97086	-43.2
July	188092	168620	153098	189978	193650	1.9
August	194608	168579	151054	166301	177447	6.7
September	150264	137620	122047	127177	152828	20.2
October	85485	168781	159587	184824	159827	-13.5
November	76532	243668	208783	225732	182598	-19.1
December	214798	299694	265464	259491	279908	7.9
TOTAL	2519180	2352043	2488190	2569433	2221729	-13.5

Cruise Ship Calls	1124	990	1052	1008	846
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MEXICAN CARIBBEAN (RIVERA MAYA)

RIVERA MAYA - FOREIGN TOURIST ARRIVALS BY MAIN MARKET

Country of Residence	2001	2002	2003	2004	2005	% Share 2005
United States	603414	739808	817378	1026736	990983	50.0
Canada	220128	301565	315851	331562	298460	15.1
Europe	516776	553022	632096	776979	663814	33.5
South America	61585	39624	24990	27222	22811	1.2
Rest Of the World	3830	5071	4692	3669	5416	0.3
TOTAL	1405733	1639090	1795007	2166168	1981484	100.0

RIVERA MAYA - FOREIGN TOURIST ARRIVALS BY MONTH

Month	2001	2002	2003	2004	2005	% Change 2005/04
January	124325	119111	143549	174805	205873	17.8
February	122289	142874	151273	194206	193685	-0.3
March	128681	176850	182753	198514	216421	9.0
April	127602	149231	148389	189949	202630	6.7
May	116139	120838	132038	181438	200316	10.4
June	125181	141641	143032	182923	197808	8.1
July	147449	145078	166818	201336	160650	-20.2
August	125474	150567	166357	180033	144921	-19.5
September	85431	115394	112387	144804	124607	-13.9
October	76557	116021	123100	162278	107806	-33.6
November	102349	133431	159144	174314	58501	-66.4
December	124256	128054	166167	181568	168266	-7.3
TOTAL	1405733	1639090	1795007	2166168	1981484	-8.5

MEXICAN CARIBBEAN TOURIST ACCOMMODATION (Hotel Rooms)

Rooms	2004	2005	2006	2007	2008
Cancun	27522	11192	23824	27075	28214
Cozumel	3738	4205	n.a	n.a	n.a
Rivera Maya	23512	26980	n.a	n.a	n.a

Source: Secretaria de Estatal de Turismo - Chetumal Quintana Roo Mexico, Cancun Hotel Association

MONTSERRAT

Visitor Arrival Summary

Montserrat's tourist industry continued its decline in 2009, sliding by 14.3 percent to a reported total of 6.3 thousand arrivals. The Winter period fell by 12.9 percent and arrivals in the Summer declined by 14.7 percent.

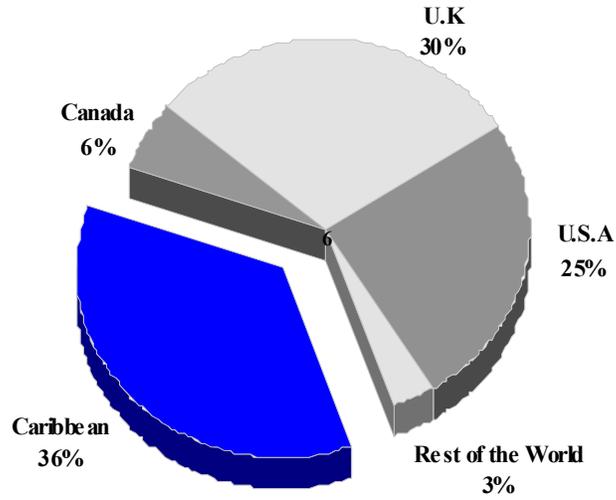
- ◆ The Caribbean was the main source market for tourist arrivals to Montserrat in 2009, with a total of 2.3 thousand arrivals - 35.9 percent of the total, but a decline of 14.7 percent. The European market continued to perform strongly (32.2 percent market share), even though it likewise supplied fewer Stopover arrivals to the island, some 12.9 percent less. Of the 2.0 thousand Stopovers originating in Europe, 1.9 thousand came from the United Kingdom, representing 29.5 percent of the overall total for the year. The United States, with a 25.4 percent market share, continued to decline, slipping to 1.6 thousand tourists, a loss of 16.4 percent.

TOURISM HIGHLIGHTS FOR 2009

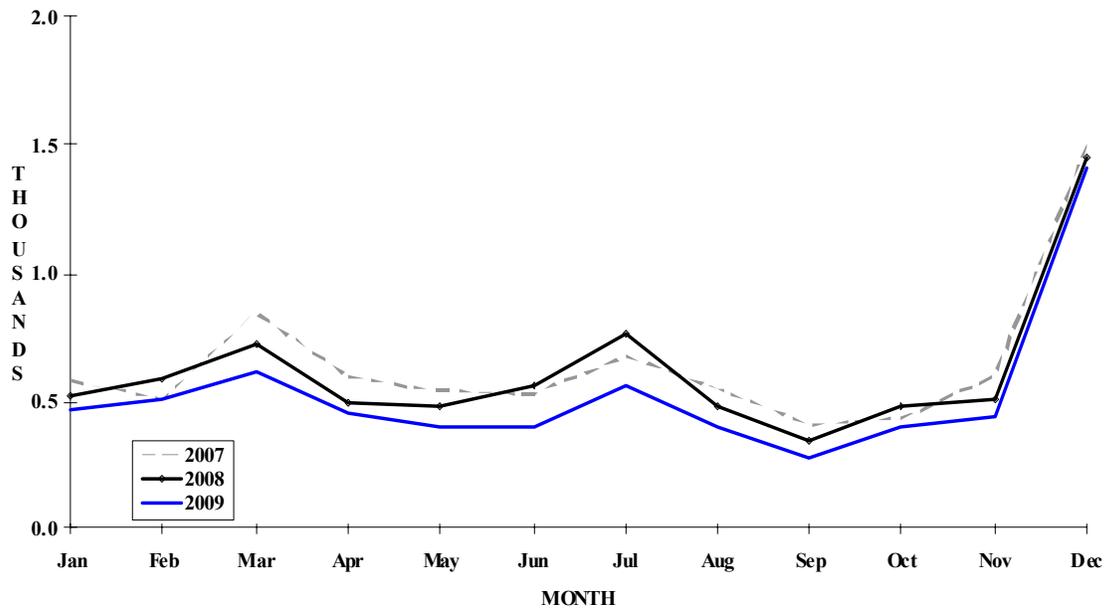
VISITOR ARRIVALS			
Tourist Arrivals ➔	6,311	Total Rooms ^V	344
➔ <i>Summer</i>	67.6%		
➔ <i>Winter</i>	32.4%		
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>) ^V	15.9	Tourist Arrivals by Place of Stay ^I	
Tourist Arrivals by Purpose of Visit ^I		➔ <i>Hotels</i>	11.9%
➔ <i>Holiday</i>	73.9%	➔ <i>Apartment/Villas</i>	19.9%
➔ <i>Business</i>	25.7%	➔ <i>Private</i>	60.5%
➔ <i>Other</i>	0.4%	➔ <i>Other</i>	7.7%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>) ^I	\$7.0	GDP at Factor Cost (<i>US\$ millions</i>) ^I	\$32.6
Tourism Budget (<i>US\$ 'thousands</i>) ^{III b}	\$432	Consumer Price Index (<i>%ch. 2009/'08</i>)	3.1%
		Hotel & Restaurant contribution to GDP ^{II}	1.2%
SOCIO-ECONOMIC STATISTICS			
Population (<i>thousand mid year 2008</i>)	4.9	Land Area (<i>square Kilometres</i>)	102

MONTSERRAT

**TOURIST ARRIVALS BY MAIN MARKETS
2009**



MONTHLY TOURIST ARRIVALS



MONTSERRAT

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2005	2006	2007	2008	% Share	
					2009	2009
United States	2034	2153	2109	1922	1606	25.4
Canada	404	393	388	395	367	5.8
United Kingdom	2968	2321	2190	2152	1864	29.5
Other Europe	228	180	176	181	167	2.6
OECS	2297	1540	1419	1298	1132	17.9
Other Caribbean	1690	1328	1377	1360	1135	18.0
Rest of World	69	76	87	52	40	0.6
TOTAL	9690	7991	7746	7360	6311	100.0

MONTHLY TOURIST ARRIVALS

Month	2005	2006	2007	2008	% Change	
					2009	2009/08
January	656	592	575	516	468	-9.3
February	652	614	506	581	502	-13.6
March	970	958	844	719	617	-14.2
April	693	656	597	495	460	-7.1
May	706	501	537	481	395	-17.9
June	737	478	528	555	392	-29.4
July	1040	652	673	763	557	-27.0
August	580	573	550	478	395	-17.4
September	464	318	406	340	278	-18.2
October	495	380	435	473	398	-15.9
November	526	508	596	507	435	-14.2
December	2171	1761	1498	1452	1414	-2.6
TOTAL	9690	7991	7745	7360	6311	-14.3

¹ Source: Estimates given by the Statistical Department, Montserrat

TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2004	2005	2006	2007	2008
Hotels	40	n.a	n.a	n.a	n.a
Apartments	42	n.a	n.a	n.a	n.a
Villas	239	n.a	n.a	n.a	n.a
Other	23	n.a	n.a	n.a	n.a
TOTAL	344	0	n.a	n.a	n.a

Sources: Department of Tourism, Department of Statistics

PUERTO RICO

Visitor Arrival Summary

Non-resident hotel registrations to Puerto Rico are estimated to have decreased by 1.7 percent in 2009, to end at a total of 1.3 million. Winter arrivals contracted by 7.7 percent while Summer arrivals increased by 2.2 percent.

- ◆ With a 90.2 percentage share of the arrivals market, the United States continued to be the leading source market for Puerto Rico. However, the island hosted slightly fewer tourists than in the previous year - some 1,171.4 thousand or 1.2 percent less. All other main markets, with the exception of Canada, were down as well, with the most marked decreases occurring in the Other Countries and Caribbean markets, where respectively 10.1 percent and 7.1 percent less hotel registrations were recorded.
- ◆ The 2009 Cruise Passenger arrivals number was under the recorded total for 2008. Only 1,179.0 thousand passengers sailed into port, resulting in negative growth of 18.6 percent or a whopping 213.6 thousand. This may have been attributed to the berthing of only 463 ships, versus the 539 recorded for 2008.

TOURISM HIGHLIGHTS FOR 2009

VISITOR ARRIVALS			
Tourist Arrivals ^e ('000) ➔	3,607,752	Cruise Passengers	1,179,022
➔ Summer *	63.0%	➔ Summer	53.6%
➔ Winter *	37.0%	➔ Winter	46.4%
		Cruise Calls	463
ACCOMMODATION STATISTICS		VISITOR PROFILE	
Hotel Registrations	1,298,848	Average Length of Stay (nights) ^l	2.7
Rooms ^l	13,311	Tourist Arrivals by Place of Stay	
Room Occupancy Rates ^l	65.8%	➔ Hotels & Guest House	36.0%
		➔ Private/Unregistered/Other	64.0%
TOURISM AND OTHER RELATED SOCIO-ECONOMIC STATISTICS			
Total Expenditure (US\$ millions) ^l	\$3,535.0	Tourism Budget (US\$ '000's) ^{VF}	\$104,088
Hotel & Restaurant contribution to GDP ^{VIII}	0.9%	GDP at Factor Cost (US\$ millions) ^l	\$92,925.9
Consumer Price Index (% ch. 2009/'08)	8.0%	Land Area (square Kilometres)	8,874.7
		Population (thousand mid year 2007)	3,942.4

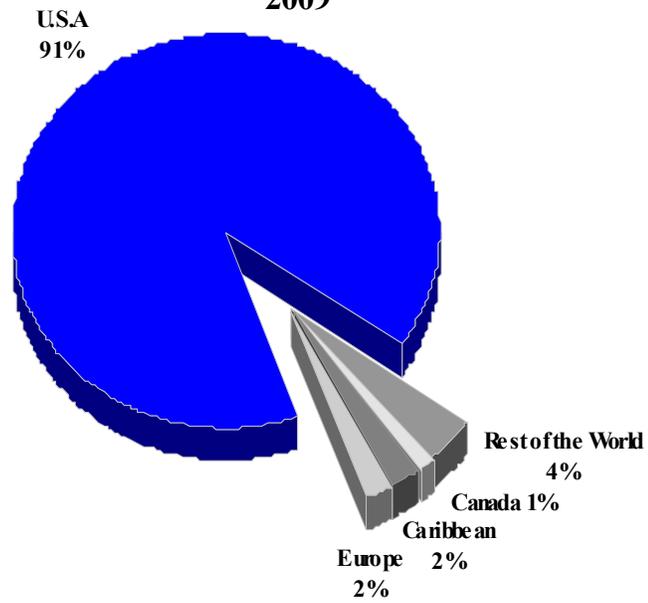
^F - fiscal estimate July 2003 - June 2004

* Seasonal distribution based on reported hotel registrations of non-residents only.

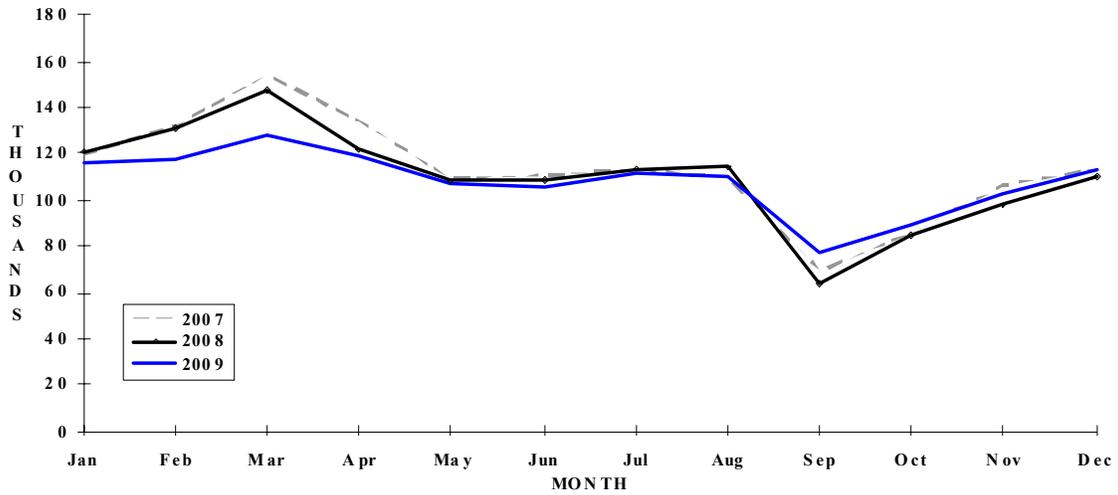
PUERTO RICO

HOTEL REGISTRATIONS BY MAIN MARKETS

2009



MONTHLY HOTEL REGISTRATIONS



VISITOR ARRIVALS BY CATEGORY (FISCAL YEAR - JULY TO JUNE)

	2005	2006	2007	2008	2009
Total Tourist	3685.9	3722.0	3687.0	3716.2	3550.5
Same Day Arrivals	1386.9	1300.1	1375.4	1496.9	1232.0
Total	5072.8	5022.1	5062.4	5213.1	4782.5

Source: The Puerto Rico Planning Board

**NON-RESIDENT HOTEL REGISTRATIONS* BY MAIN COUNTRY OF RESIDENCE
(Calendar Years)**

Country of Residence	2005	2006	2007	2008	2009	% Share 2009
United States	1282369	1278199	1201757	1185459	1171445	90.2
Canada	18708	17023	16746	15924	16225	1.2
Europe	39337	40640	35691	28676	28010	2.2
Caribbean	51076	47732	39926	32577	30266	2.3
Other Countries**	73802	62590	62350	58869	52902	4.1
TOTAL	1465292	1446184	1356470	1321505	1298848	100.0

** Includes hotels which did not report the origin of guests

MONTHLY HOTEL REGISTRATIONS * BY NON-RESIDENTS

Month	2005	2006	2007	2008	2009	% Change 2009/08
January	126046	140070	119525	121215	116237	-4.1
February	134437	143096	131713	130546	117197	-10.2
March	157340	159383	153939	147790	128668	-12.9
April	138402	143265	133673	121561	118894	-2.2
May	112590	115643	109229	107755	107630	-0.1
June	117472	115816	110707	108771	105505	-3.0
July	133565	122661	112736	113493	111014	-2.2
August	125841	115401	109902	114277	110613	-3.2
September	81177	77684	69396	63710	77459	21.6
October	91317	83178	86258	84468	89206	5.6
November	117281	106101	106082	97571	103165	5.7
December	129824	123886	113310	110348	113260	2.6
TOTAL	1465292	1446184	1356470	1321505	1298848	-1.7

* Reporting hotels only; Includes Paradores (County Inns) but excludes condominiums; also excludes airline crew members

CRUISE PASSENGER ARRIVALS

Month	Year					% Change 2009/08
	2005	2006	2007	2008	2009	
January	175933	157538	173555	179539	133158	-25.8
February	152035	144040	159620	157446	132853	-15.6
March	156813	143550	157056	193668	159729	-17.5
April	139447	160742	127727	141405	121563	-14.0
May	82733	73019	83783	83231	71554	-14.0
June	57250	69566	83444	89510	69439	-22.4
July	68972	85718	95085	103141	77852	-24.5
August	60718	75528	84467	84547	76090	-10.0
September	52303	63200	75616	41567	52422	26.1
October	100775	78796	85443	48440	55138	13.8
November	116647	119470	126081	107926	95661	-11.4
December	151453	166852	185362	162204	133563	-17.7
TOTAL	1315079	1338019	1437239	1392624	1179022	-15.3

Other Cruise Statistics

	Fiscal Year*				
	2004/05	2005/06	2006/07	2007/08	2008/09
Total Passengers*	1386211	1299323	1374749	1496853	1236121
Cruise Ship calls	575	562	563	539	463

TOURIST ACCOMMODATION (Rooms)**

Type of Accommodation	CALENDAR YEAR				
	2004	2005	2006	2007	2008
Hotels	10223	10900	11017	11017	n.a
Guest Houses	532	536	567	567	n.a
Paradores	1013	1026	866	866	n.a
Other	874	874	1031	954	n.a
TOTAL	12642	13336	13481	13404	13311

* Fiscal year (July to June)

** Hotels endorsed by Puerto Rico Tourism Company only; as at end June

Source: Commonwealth of Puerto Rico Tourism Company.

SABA

Visitor Arrival Summary

Tourist Arrivals by air to Saba continued to increase, growing from 7.1 thousand to 7.7 thousand in 2009, an 8.7 percent change. On the other hand, Sea Arrivals numbers were down by 14.1, for a total of 4,282. The Winter and Summer seasons showed slight movements in either direction, with the Winter up by 1.4 percent and the Summer down by 2.0 percent.

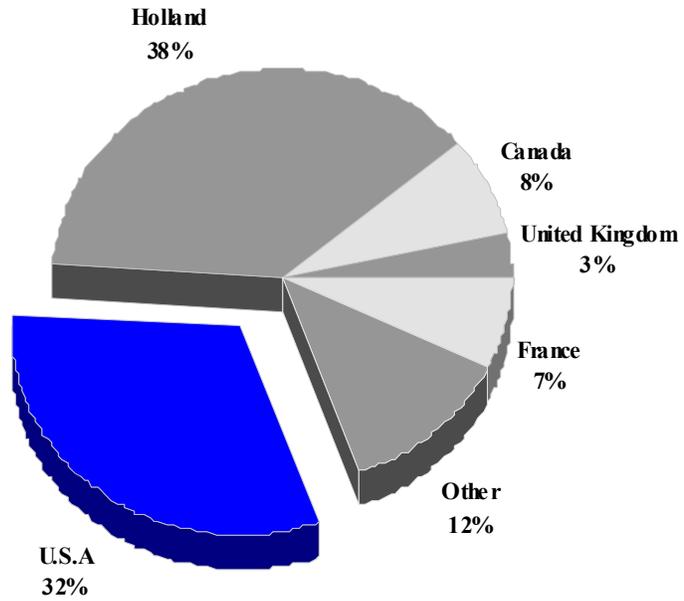
- ◆ The main markets show mixed performance in 2008. Increases were recorded in tourist arrivals from Holland/Antilles (12.6%), Canada (24.4%), and France (20.9%). On the other hand, declines were registered in arrivals from the United States (-15.1%), the United Kingdom (-17.8%), and Other Countries (-10.1%).

TOURISM HIGHLIGHTS FOR 2009

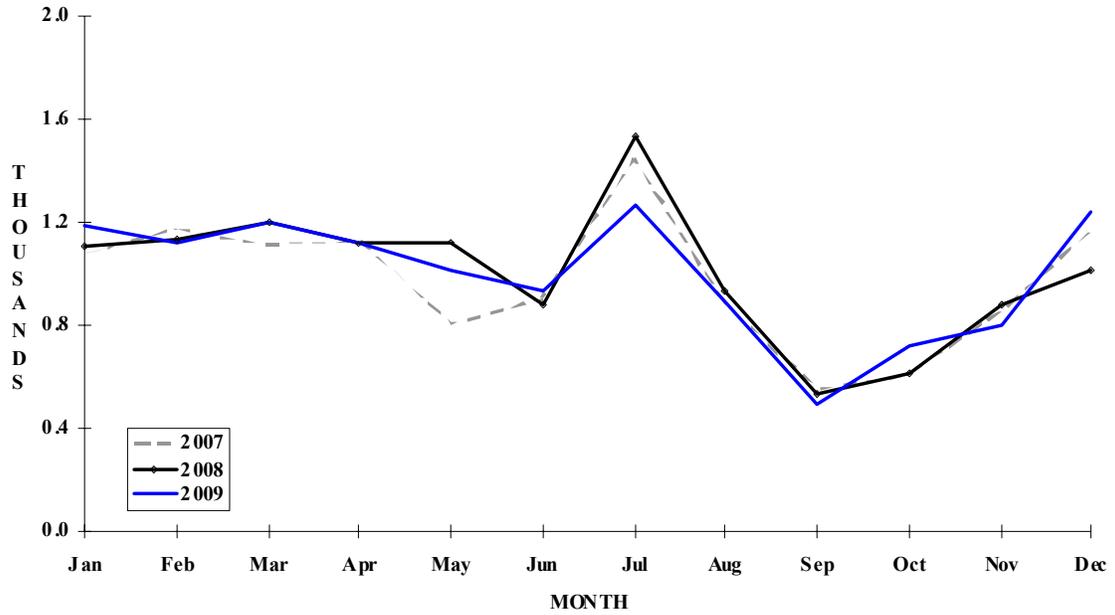
VISITOR ARRIVALS			
Tourist Arrivals →	11,957	Same Day Visitors	11,693
→ <i>Summer</i>	61.5%		
→ <i>Winter</i>	38.5%		
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms ^{<i>IX</i>}	85	Tourism Budget (<i>US\$ '000</i>) ^{<i>XIV</i>}	\$274
		Land Area (<i>square Kilometres</i>)	13
		Population (<i>thousand mid year 2008</i>)	1.5

SABA

TOURIST ARRIVALS BY MAIN MARKETS 2009



MONTHLY TOURIST ARRIVALS



VISITOR ARRIVALS BY CATEGORY

Category	2005	2006	2007	2008	% Share	
					2009	2009
Air Arrival Tourists	7350	6838	7031	7061	7675	32.5
Same-day visitors*	13414	11941	9953	8205	11693	49.4
Sea Tourists	4122	4104	4642	4982	4282	18.1
TOTAL	24886	22883	21626	20248	23650	100.0

* Mainly day trippers from St Maarten

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence *	2005	2006	2007	2008	% Share	
					2009	2009
Holland/Antilles	3703	3614	3507	4012	4517	37.8
United States	4288	4079	4466	4456	3784	31.6
Canada	645	633	744	757	942	7.9
United Kingdom	606	514	623	493	405	3.4
France	788	648	754	708	856	7.2
Other Countries	1432	1524	1579	1617	1453	12.2
TOTAL	11462	11012	11673	12043	11957	100.0

* Nationality is used as a proxy

MONTHLY TOURIST ARRIVALS

Month	2005	2006	2007	2008	% Change	
					2009	2009/08
January	962	783	1077	1101	1178	7.0
February	1035	1130	1173	1132	1119	-1.1
March	1355	1275	1112	1193	1193	0.0
April	1186	1268	1124	1114	1115	0.1
May	918	911	804	1124	1013	-9.9
June	678	887	900	883	936	6.0
July	1468	1415	1442	1534	1267	-17.4
August	672	683	877	928	886	-4.5
September	570	478	549	532	487	-8.5
October	680	536	604	619	716	15.7
November	758	694	854	874	805	-7.9
December	1180	952	1157	1009	1242	23.1
TOTAL	11462	11012	11673	12043	11957	-0.7

**Includes other visitors*

TOURIST ACCOMMODATION (Rooms)

Rooms	2001	2002	2003	2004	2005
	85	n.a	n.a	n.a	n.a

Source: Saba Tourist Bureau